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# **Dynamická únosnost a životnost**

**Lekce 3**

-

**Stress-Based Fatigue Analysis, Part #3**

**Jan Papuga**

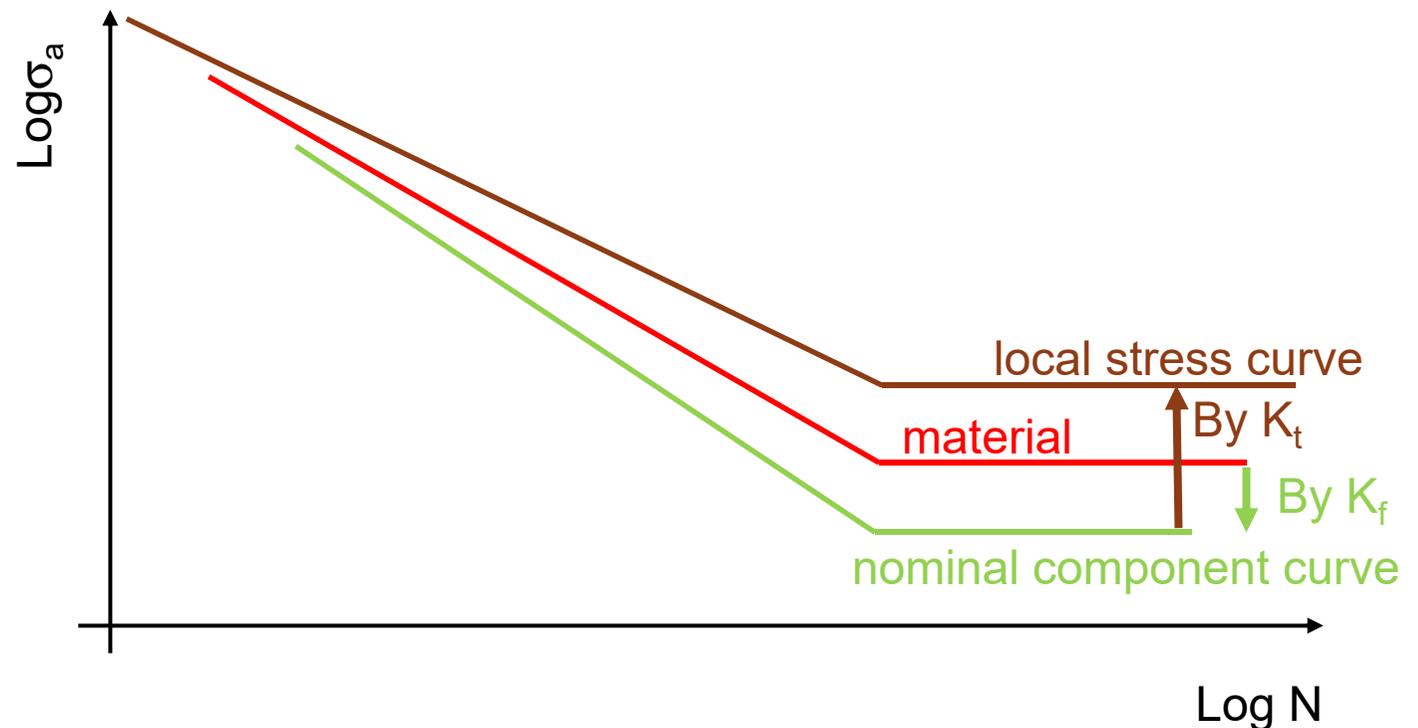
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# **S-N Analysis**

**Have we discussed all effects?**

# Notch factor modification

The S-N curve has to be modified to cover the transformation: **MATERIAL -> COMPONENT**



Fatigue limit:

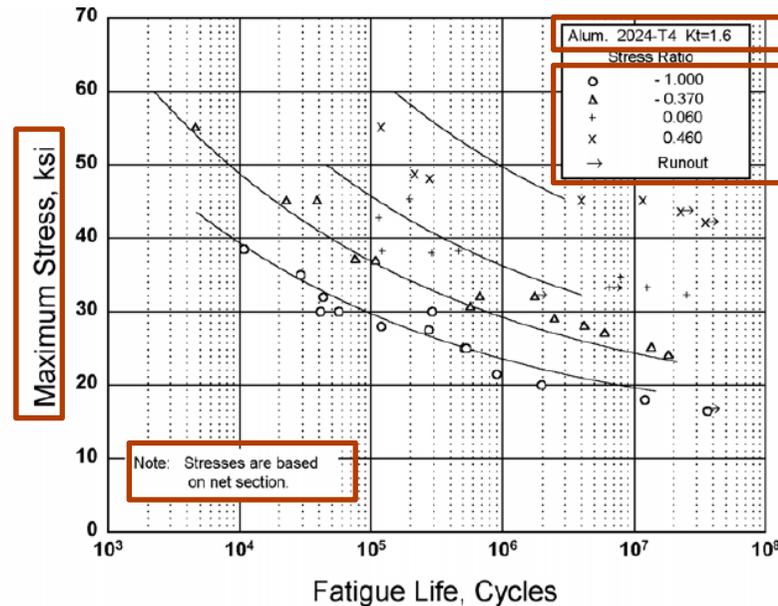
$\sigma_{FL}, \sigma_C$

$$K_f = \frac{\sigma_{FL,mat}}{\sigma_{FL,notched}} < K_t = \frac{\sigma_{max}}{\sigma_{nom}}$$

# Other factors to face

$$\sigma_{FL,N} = \frac{\sigma_{FL} \cdot k_L \cdot k_{SF} \cdot k_S \cdot k_T}{K_f}$$

- $k_L$  – load factor
- $k_{SF}$  – surface finish factor
- $k_S$  – size factor
- $k_T$  – thermomechanical treatment factor



Here they are:

1. Mean stress effect
2. Statistics

Product Form: Rolled bar, 1.125 inch diameter

Properties: TUS, ksi 73    TYS, ksi 49    Temp., °F RT

Specimen Details: Semicircular  
V-Groove,  $K_t = 1.6$   
0.450 inch gross diameter  
0.400 inch net diameter  
0.100 inch root radius, r  
60° flank angle,  $\omega$

Surface Condition: As machined

Test Parameters:

Loading - Axial  
Frequency - 1800 to 3600 cpm  
Temperature - RT  
Environment - Air

No. of Heats/Lots: Not specified

Equivalent Stress Equation:

$\log N_f = 12.25 - 5.16 \log (S_{eq} - 18.7)$   
 $S_{eq} = S_{max} (1-R)^{0.57}$   
Std. Error of Estimate, Log (Life) = 0.414  
Standard Deviation, Log (Life) = 0.989  
 $R^2 = 82\%$

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# Mean stress effect

# Stress ratio

~ Coefficient of cycle asymmetry

$$R = \frac{\sigma_{min}}{\sigma_{max}} = \frac{\sigma_m - \sigma_a}{\sigma_m + \sigma_a}$$

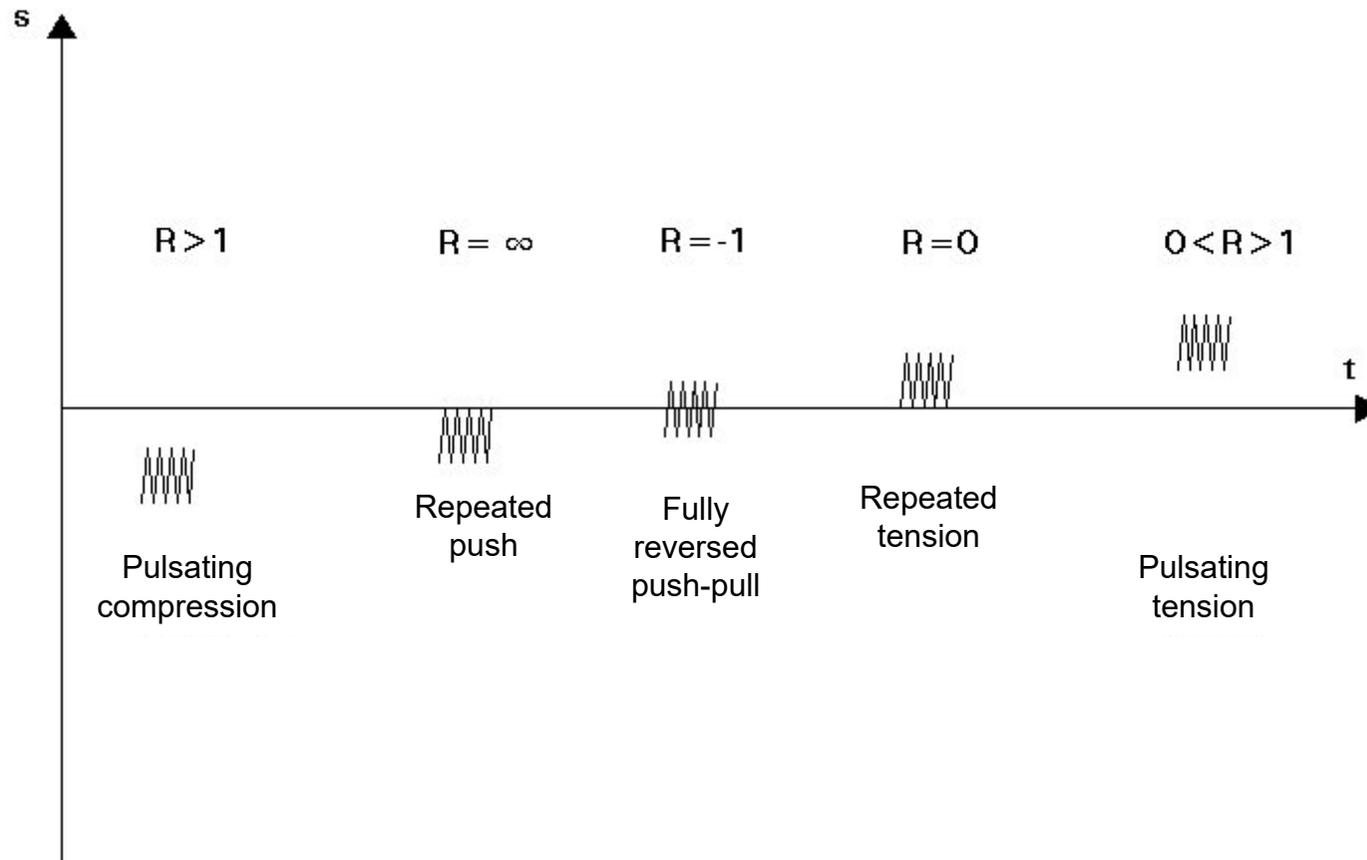


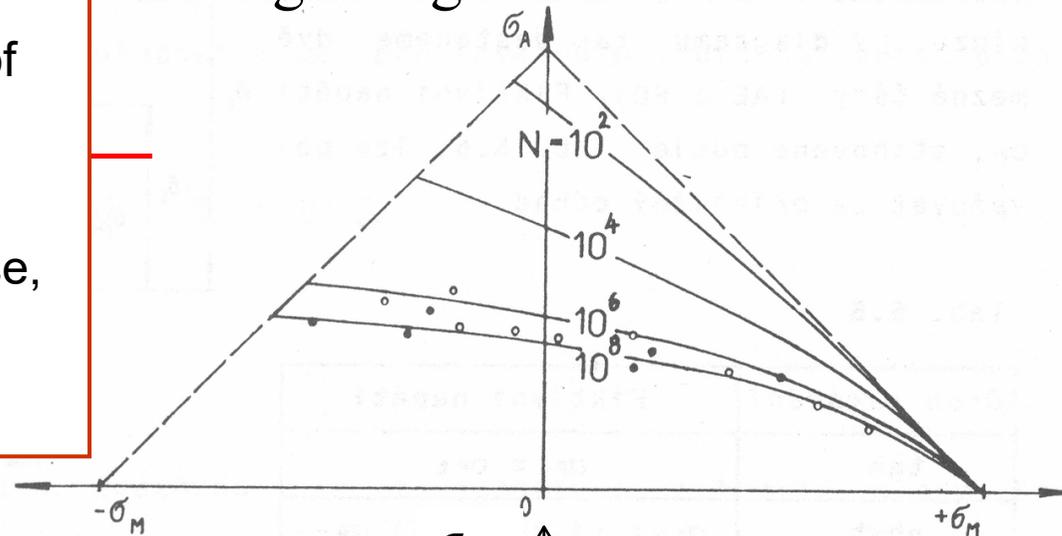
Figure 5 Stress cycles with different mean stresses and R-ratios.

# Mean stress effect

## Goodman, 1890:

".. whether the assumptions of the theory are justifiable or not.... We adopt it simply because it is the easiest to use, and for all practical purposes, represents Wöhler's data."

## Haigh diagram

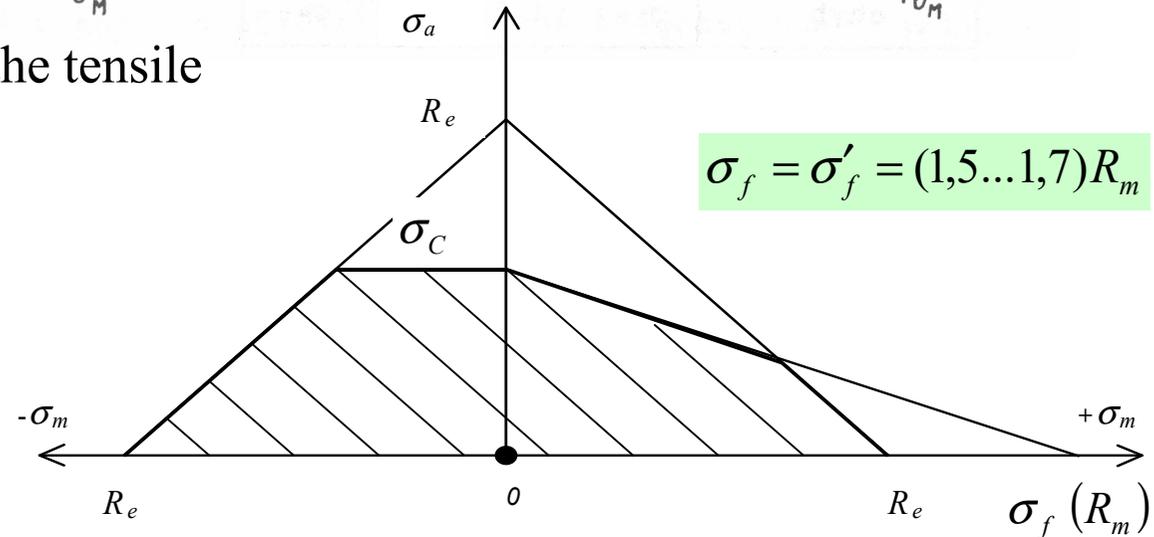


Fatigue strength reduction in the tensile area:

$$\sigma_a = \sigma_C \left[ 1 - \left( \frac{\sigma_m}{\sigma_f} \right)^m \right]$$

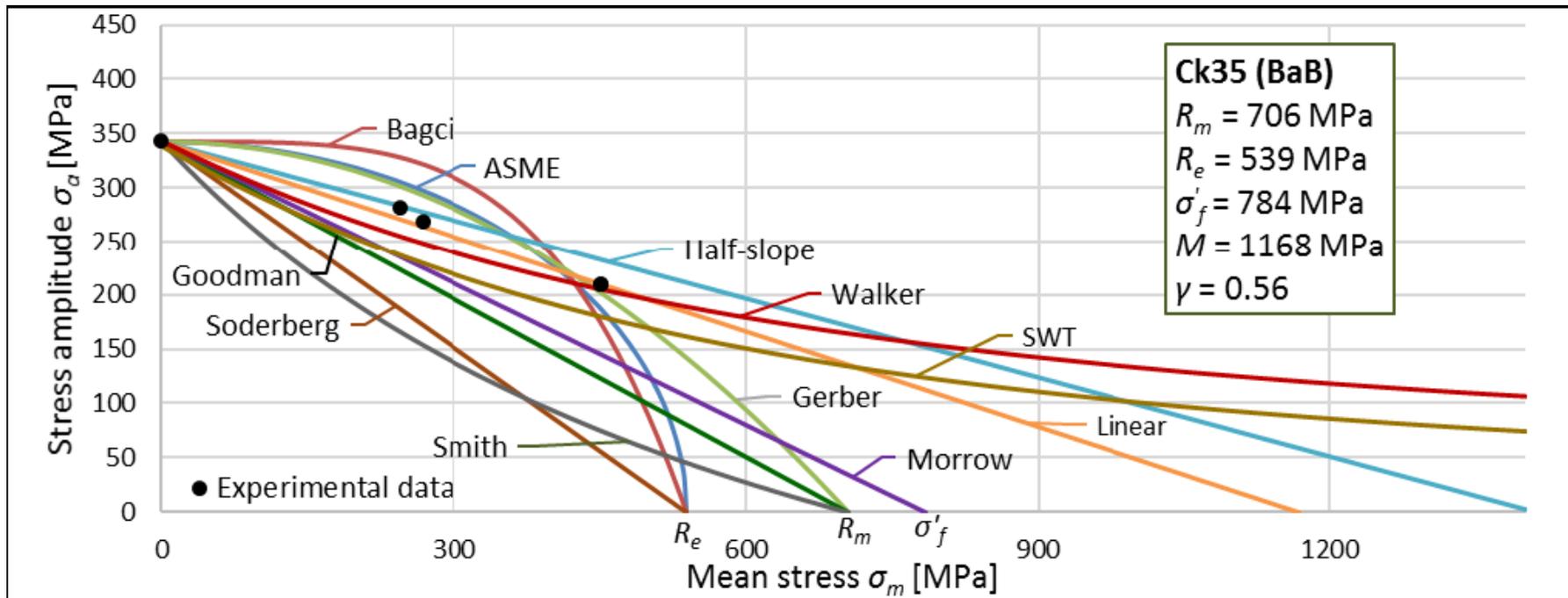
$m=1$  Goodman line

$m=2$  Gerber curve



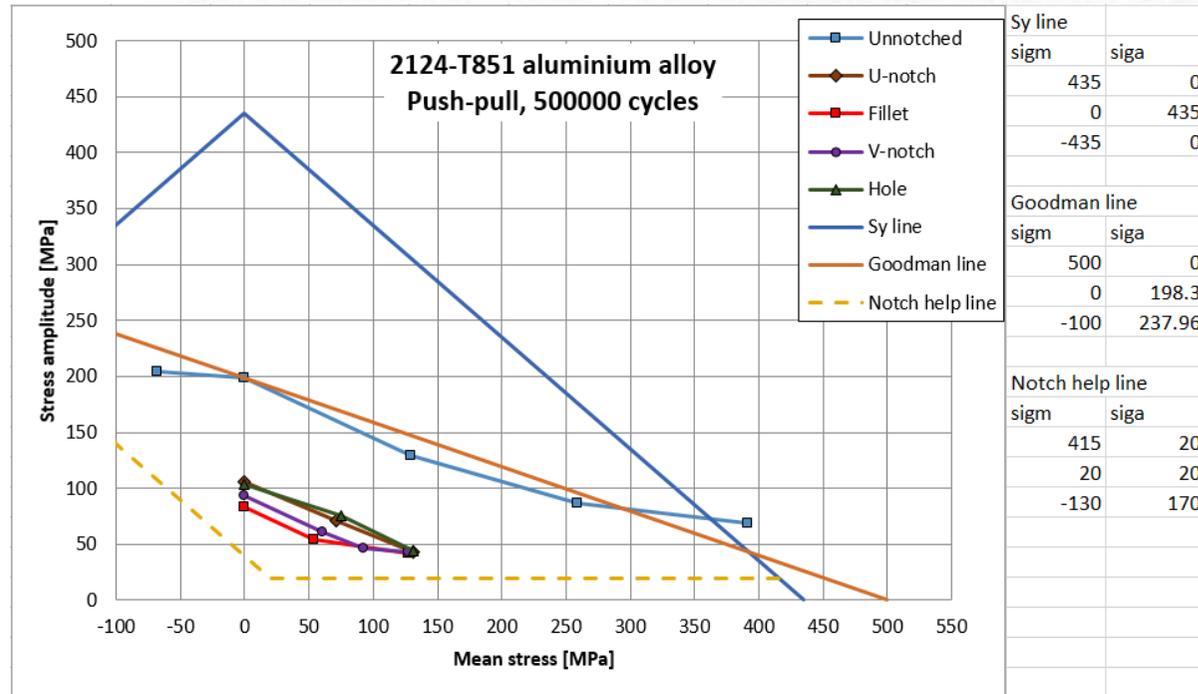
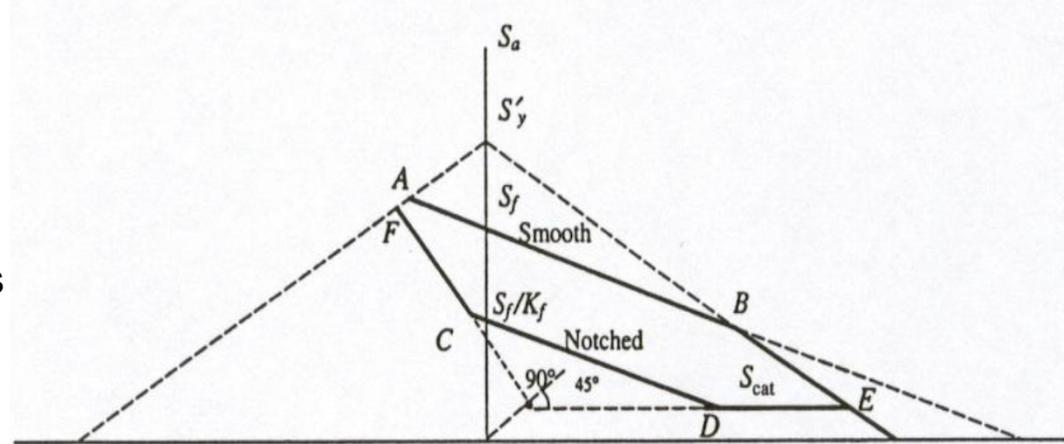
# Haigh diagram

There are very many methods to estimate the Haigh diagram in the mean tensile region, see below:



# Haigh diagram according to Fatemi

- $\sigma_f$  – true fracture stress
- $S_y$  – yield stress
- $S_f$  – fatigue limit
- $S'_y$  – cyclic yield stress
- $S_{cat}$  – critical alternating tensile stress  
(below this stress the cracks will not propagate)
- = 70 MPa (hard steel)
- = 30 MPa (mild steel)
- = 20 MPa (high-strength aluminum)



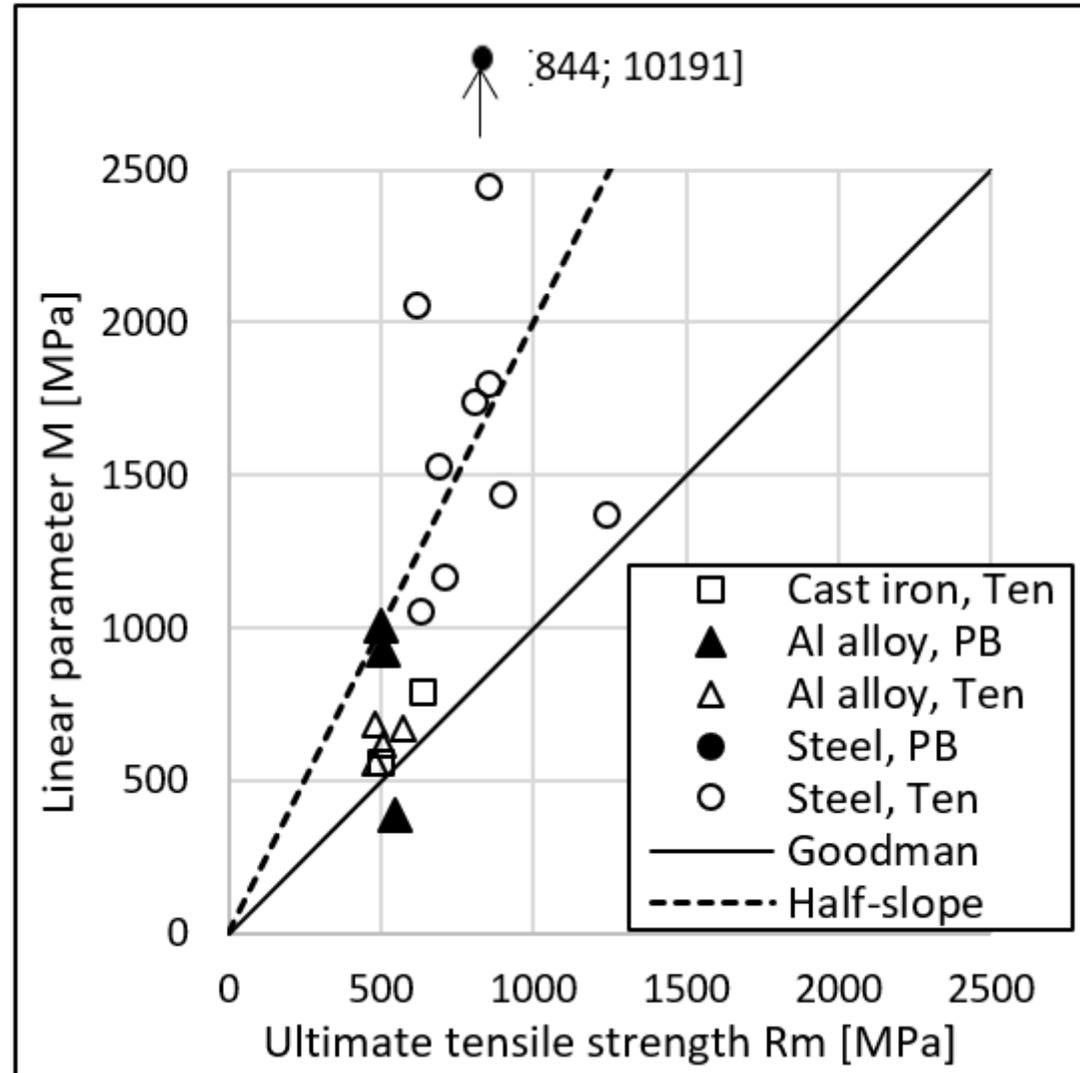
# Goodman method

## Generalized solution

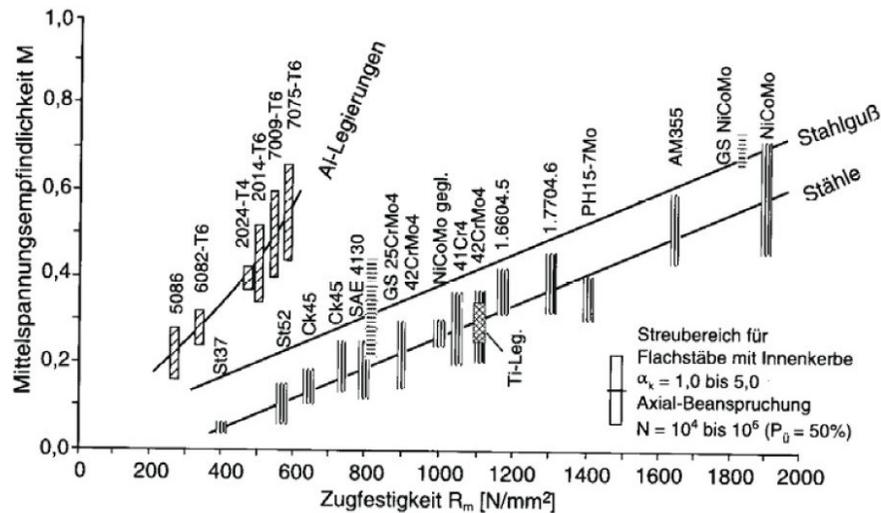
$$\sigma_a = \sigma_c \left[ 1 - \left( \frac{\sigma_m}{\sigma_f} \right)^m \right]$$

← 1  
← M

- Linear optimization used to obtain the best fit  $M$  parameters
- Results:
  - Half-slope method ( $M=2 R_m$ ) provides generally better prediction, but can get unsafe (the case of hardened 4130 steel)



# Mean stress sensitivity M



$$M = \frac{\sigma_{a,R=-1}}{\sigma_{a,R=0}} - 1$$

Anon.: Mittelspannungseinfluß auf das Schwingfestigkeitsverhalten geschweißter Aluminiumlegierungen. [AIF-Nr. 12676 N, DVS-Nr. 9.031]. TU Braunschweig, Braunschweig 2004.

Bild 2-1: Mittelspannungsempfindlichkeit verschiedener Werkstoffe in Abhängigkeit von der Zugfestigkeit  $R_m$  (aus [25]).

Haibach, E.: Betriebsfestigkeit – Verfahren und Daten zur Bauteilberechnung. Springer 2006.

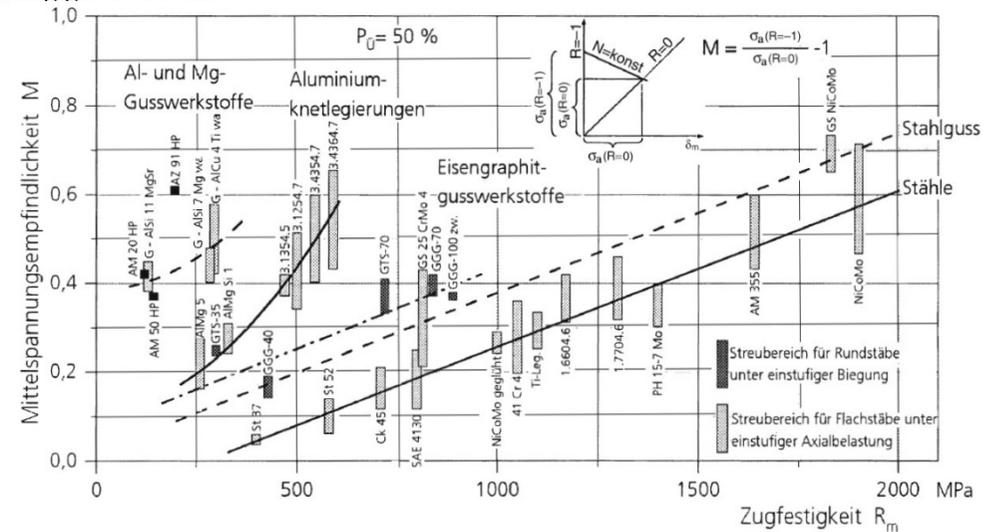
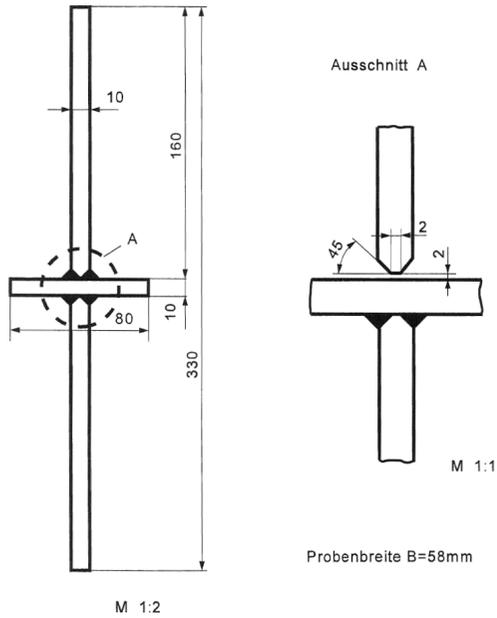
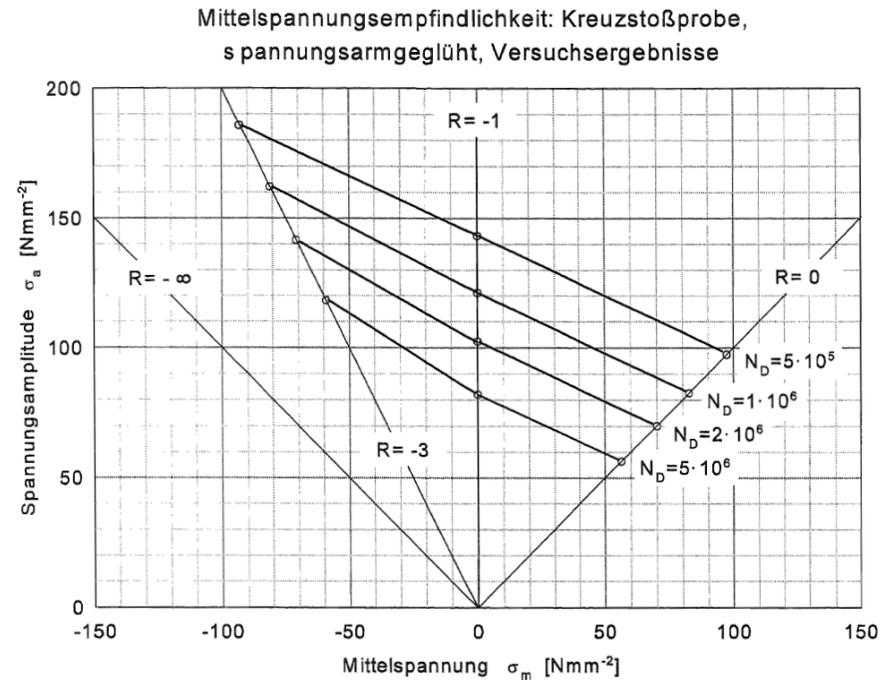
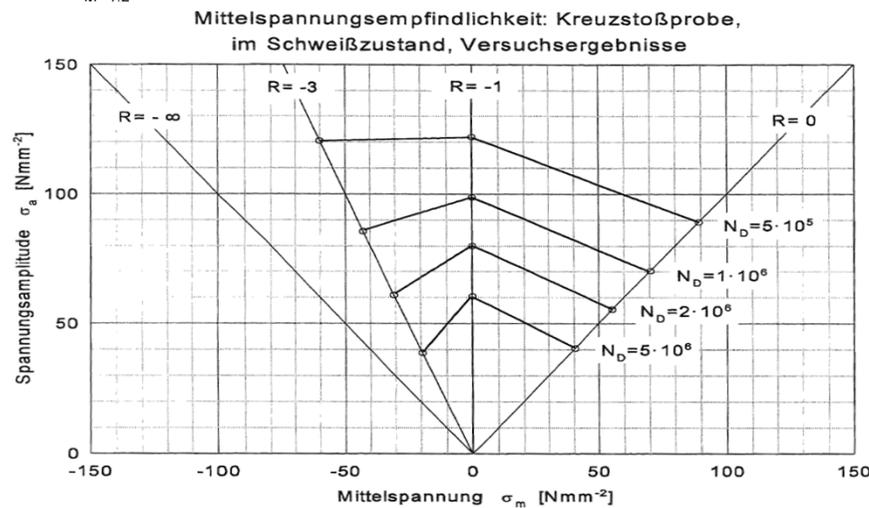


Abb. 2.1-9. Mittelspannungsempfindlichkeit M verschiedener Stahl-, Eisenguss und Aluminium-Werkstoffe, nach Sonsino

# Compressive mean stress – exceptions?



Bakczewitz, F.; Friedrich, P.; Naubereit, H.:  
Zum Einfluss der Druckmittelspannung auf die  
Betriebsfestigkeit. Universität Rostock 1998.



# Safety coefficient against break

Depends on fixed parameters of the loading

- Here for  $R = \text{const}$ :

$$\frac{\sigma_A}{\sigma_C} + \frac{\sigma_M}{\sigma_f} = 1 \quad (1)$$

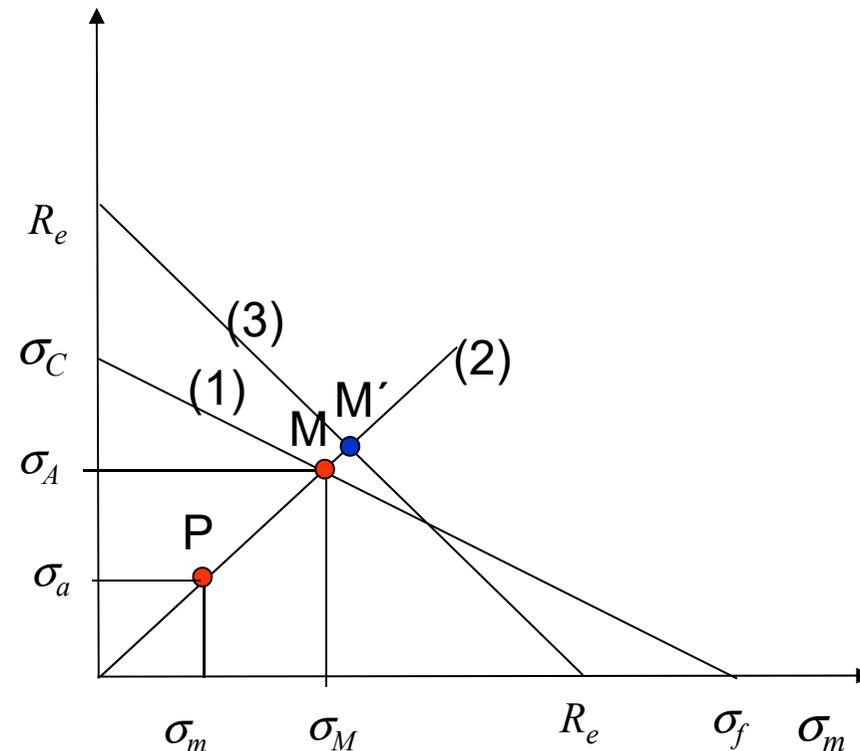
$$\sigma_A = k_C \cdot \sigma_a \quad (2)$$

$$\sigma_M = k_C \cdot \sigma_m$$

$$\frac{1}{k_C} = \frac{1}{\frac{\sigma_C}{\sigma_a}} + \frac{1}{\frac{\sigma_f}{\sigma_m}} = \frac{1}{k_a} + \frac{1}{k_m}$$

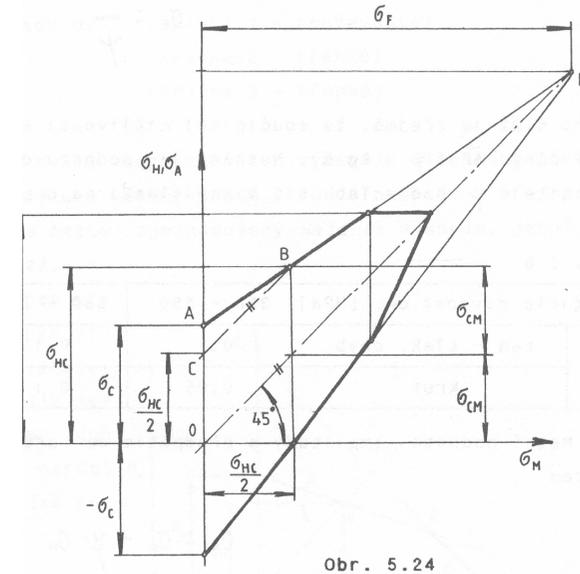
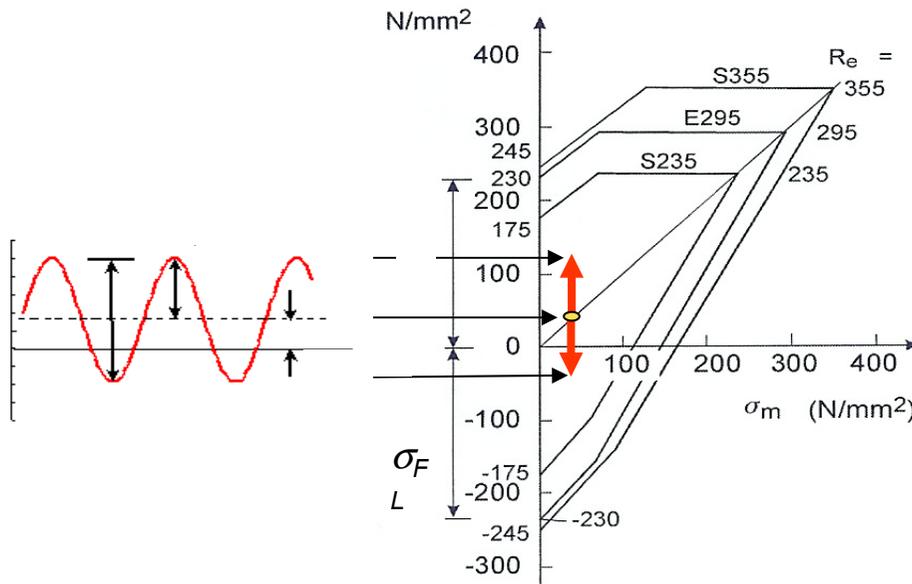
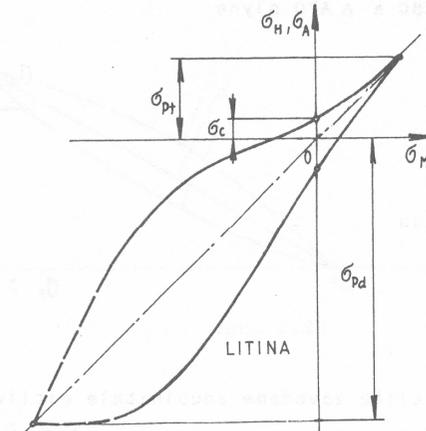
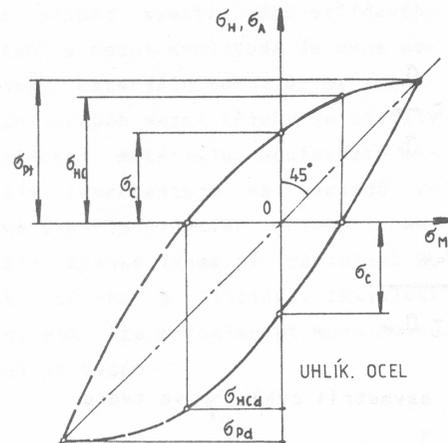
$$\frac{1}{k_{Re}} = \frac{1}{\frac{R_e}{\sigma_a}} + \frac{1}{\frac{R_e}{\sigma_m}} \quad (3)$$

$$k = \min(k_C, k_{Re})$$

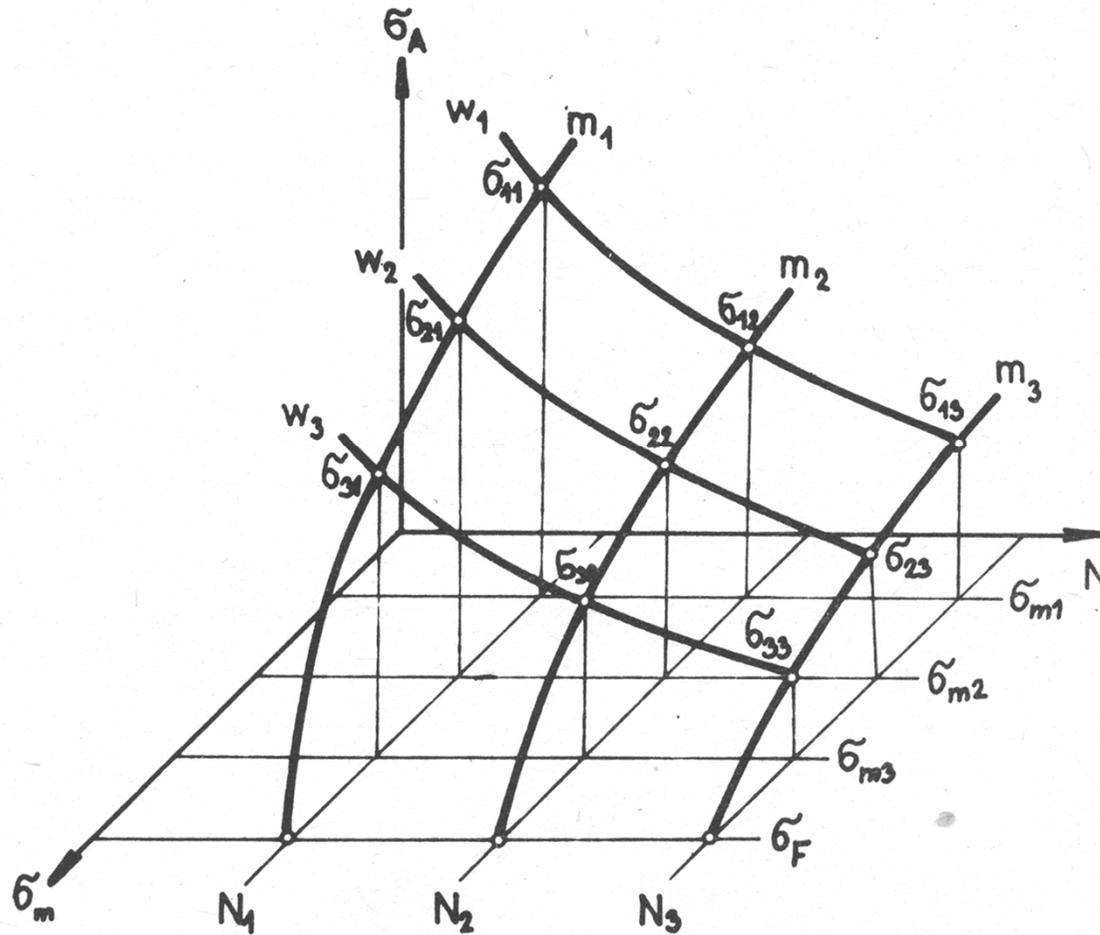


# Smith's diagram

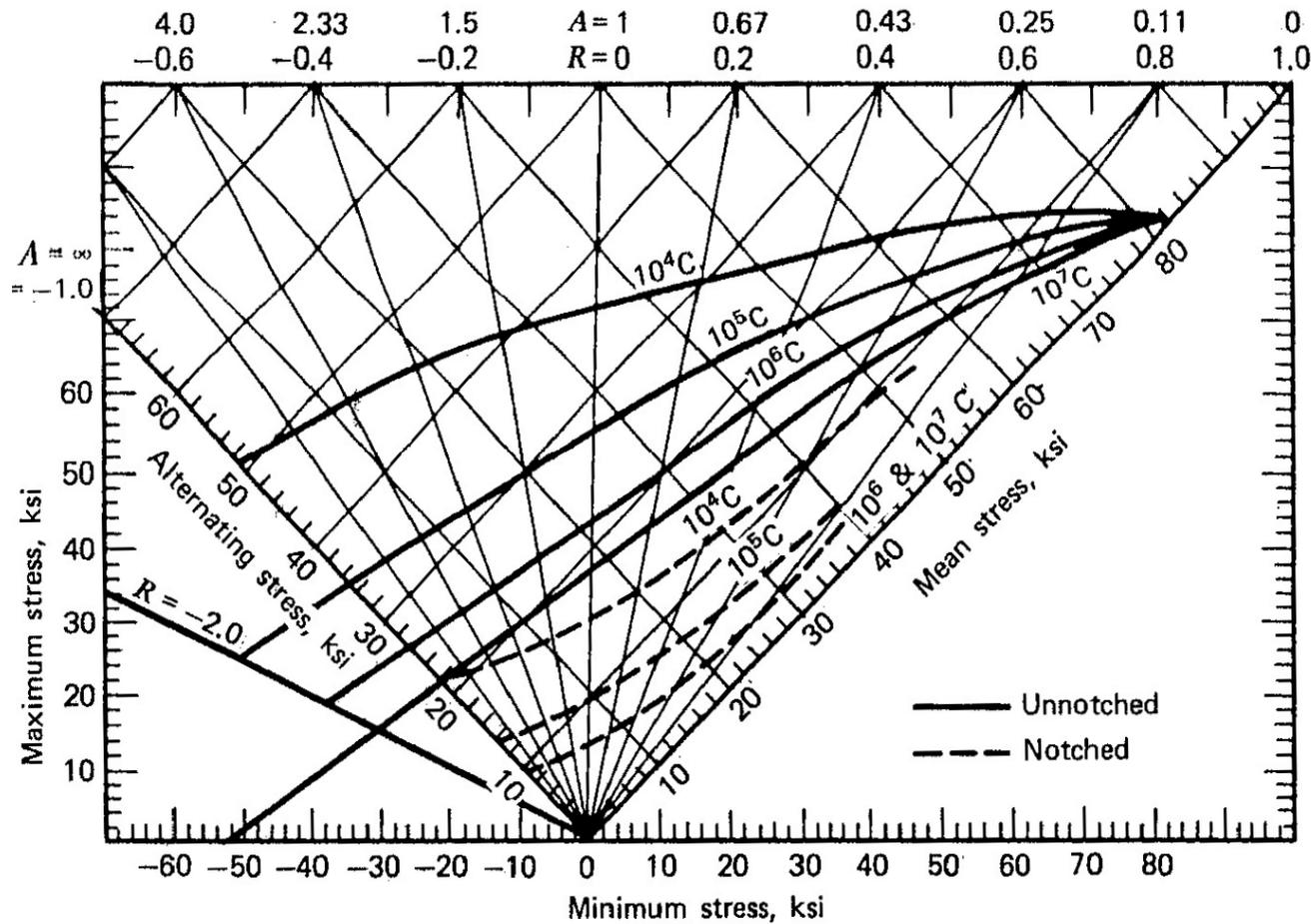
Typically used in railway industry today  
Useful for graphical evaluation above all



# Mean stress effect – 3D diagram



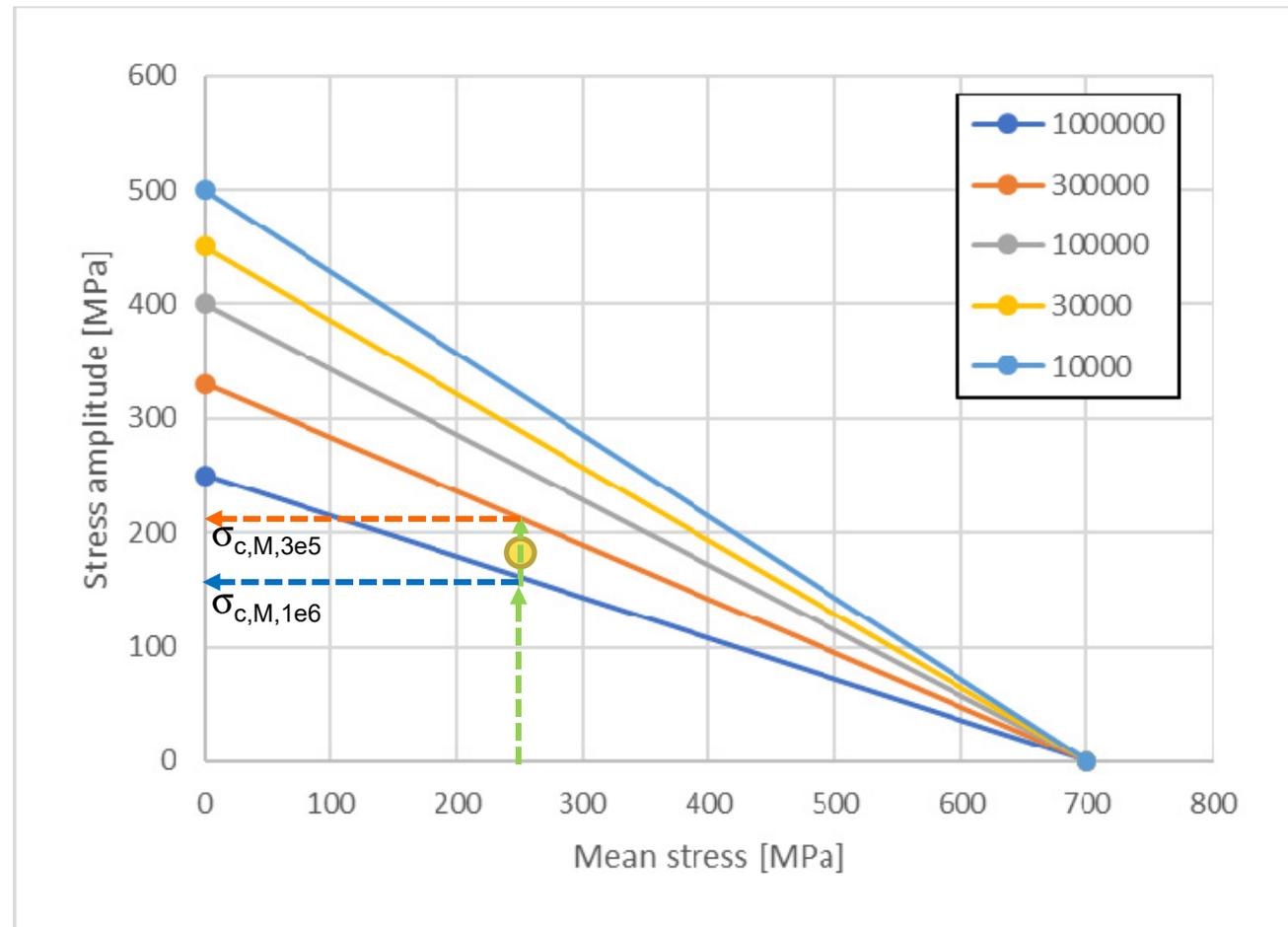
# Mean stress effect – 2D diagram



# Mean stress effect - reduced fatigue limit

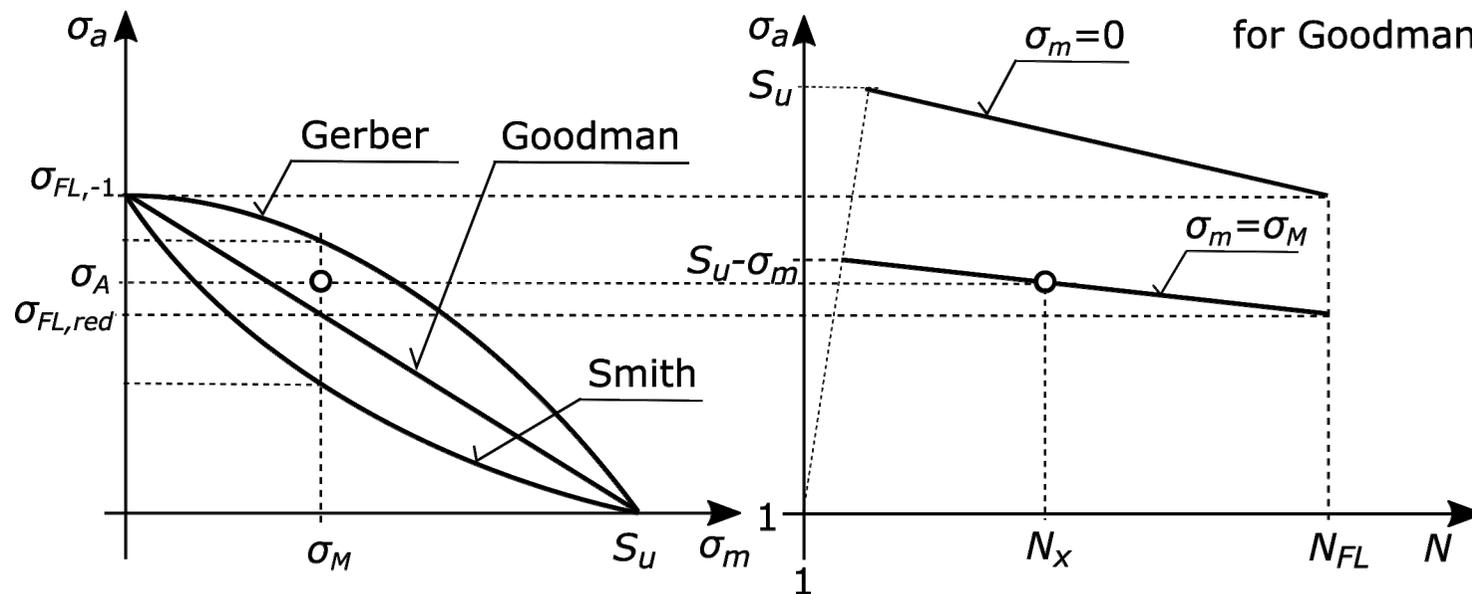
Haigh diagram shows, how the fatigue limit in fully reversed loading is reduced to the fatigue limit at given mean stress

Another step must be taken to retrieve the relevant lifetime - see next slides



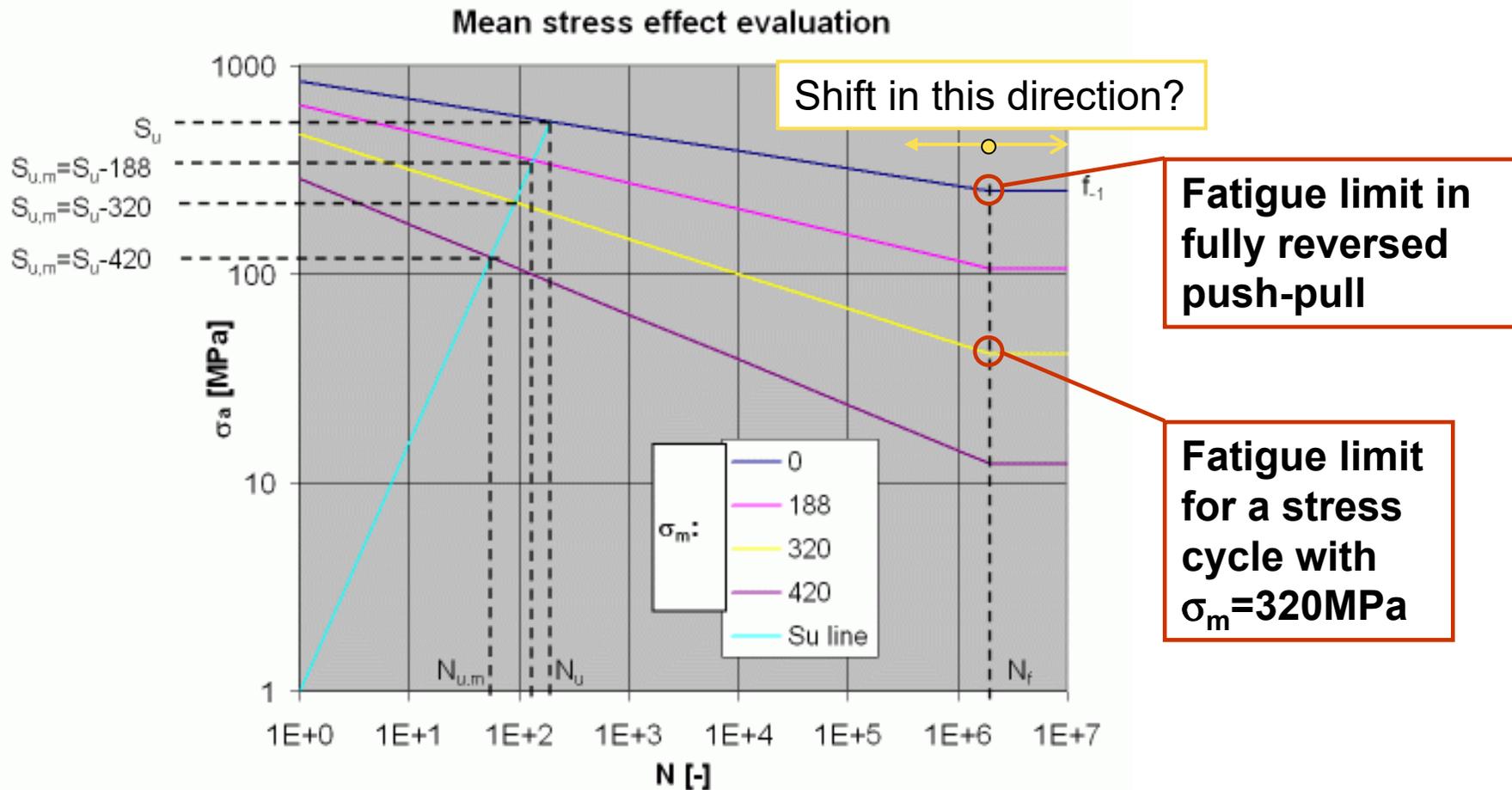
# Reduced fatigue limit

1. Modify the fatigue limit by mean stress
2. Find the second point of the S-N curve in the quasi-static region
3. Construct the S-N curve related to the given mean stress
4. Retrieve the lifetime from this curve while inputting the stress amplitude



# Mean stress effect in the S-N curve

Whole S-N curve has to be modified, not only FL:



# Fatigue limit position

Fillet  $r=0.4$  mm

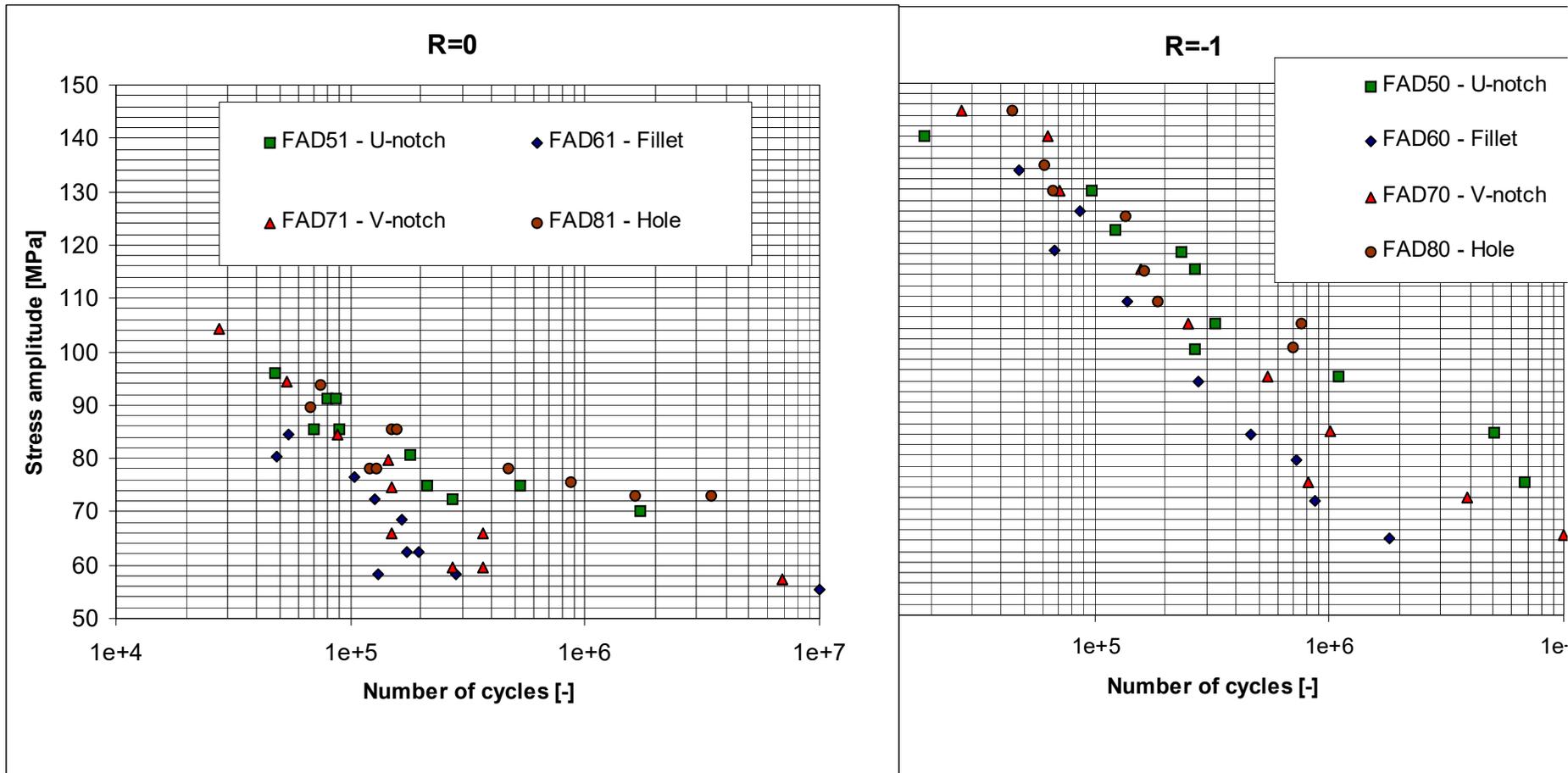
V-notch  $r=1.6$  mm

Aluminium alloy 2124T851

U-notch  $r=1.6$  mm

Hole  $r=2$  mm

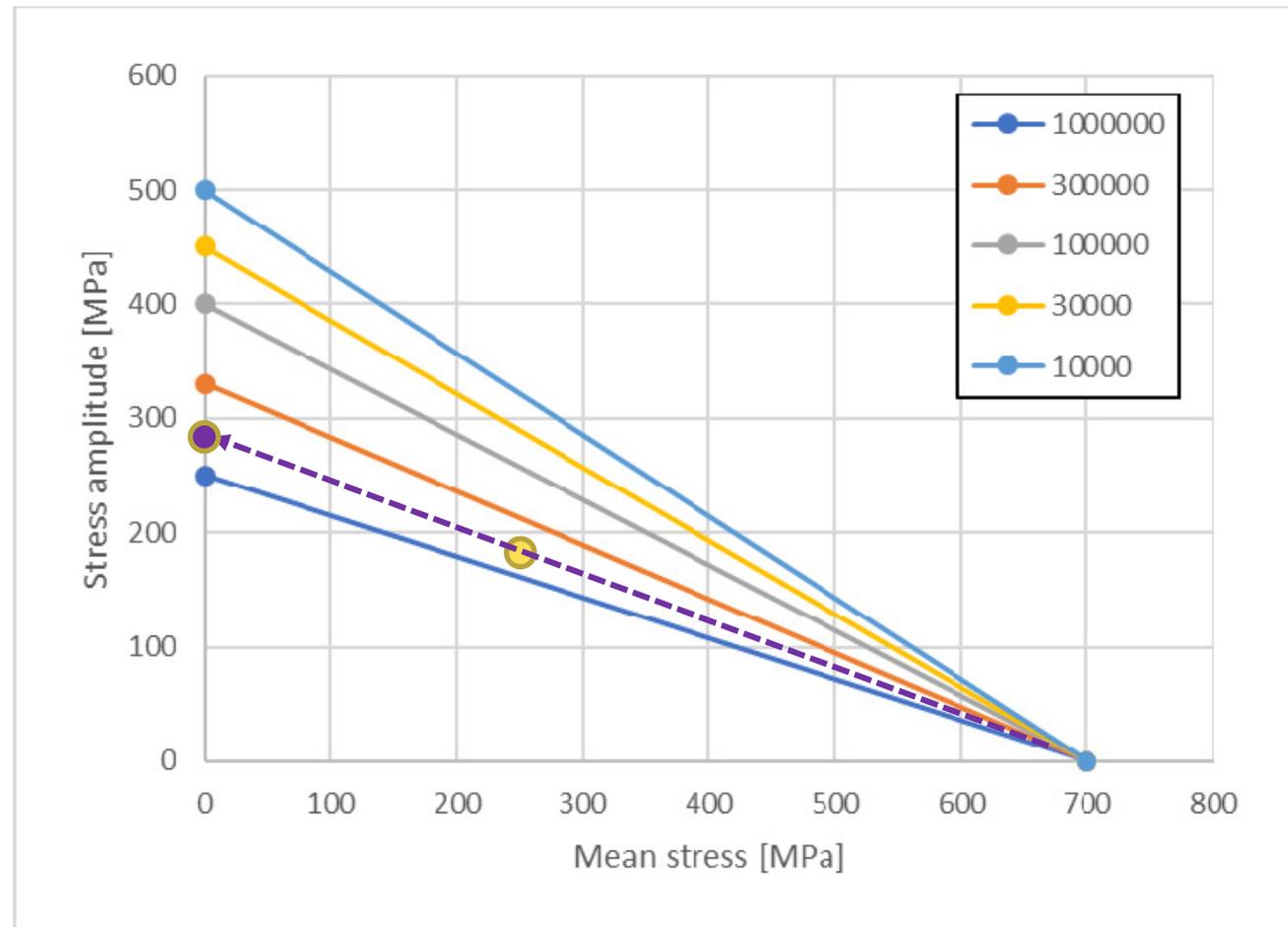
$K_t = 2.3$



# MSE – equivalent stress amplitude

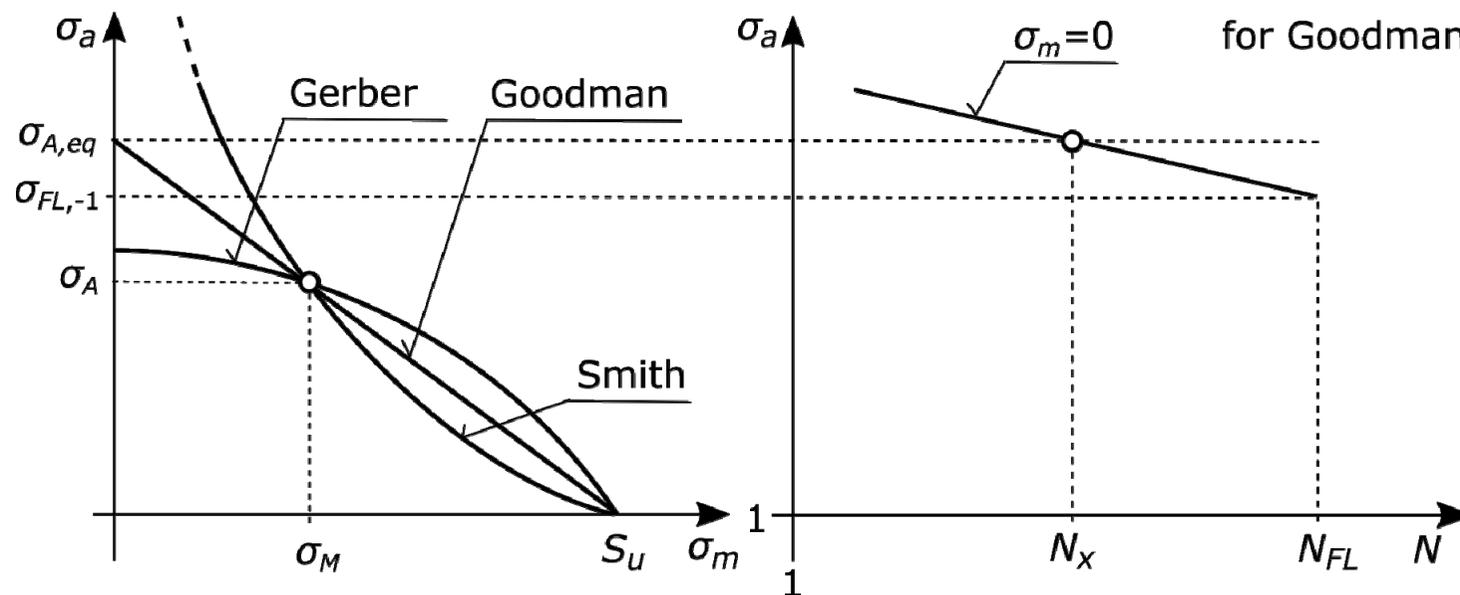
By using the same law (Goodman line here), the equivalent stress amplitude is computed

This amplitude is then used with the S-N curve in fully reversed loading to retrieve the lifetime

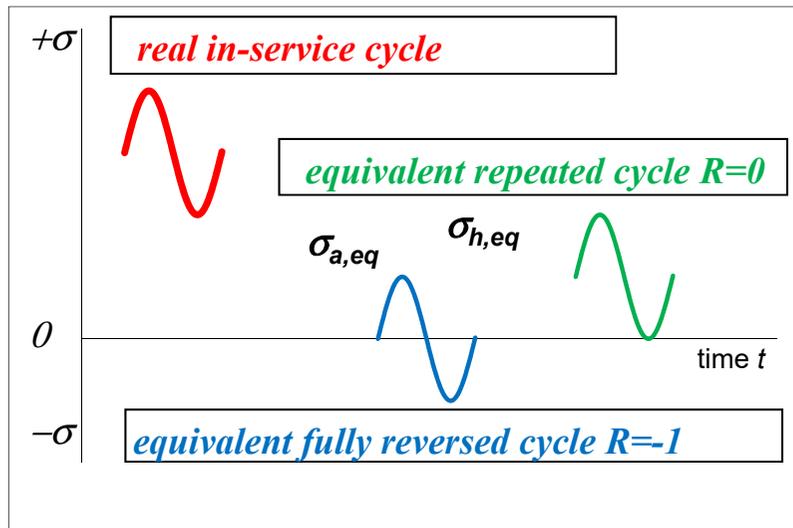


# Equivalent stress amplitude

1. Find the equivalent stress amplitude
2. Use it with the S-N curve of  $\sigma_m = 0$  MPa



# Equivalent stress cycle



= the general cycle is transformed into a cycle with other mean stress (repeated or reversed cycle) **with equal damaging effect**

Oding / Walker:

$$\sigma_{h,eq} = \sigma_{\max} \cdot (1-R)^w = 2^w \cdot \sigma_{\max}^{1-w} \cdot \sigma_a^w$$

MIL HDBK:

$$\sigma_{h,eq} = \sqrt{2 \cdot (\sigma_a + \sigma_m) \cdot \sigma_a}, \quad \text{for } \sigma_m > 0$$

$$\sigma_{h,eq} = \sqrt{2} \cdot \sigma_a, \quad \text{for } \sigma_m \leq 0$$

Equals to Oding when  $w=0.5$

Landgraf and Morrow:

$$\sigma_{a,eq} = \frac{\sigma_a}{1 - \left( \frac{\sigma_m}{\sigma'_f} \right)}$$

SWT parameter:

$$\sigma_{a,eq} = \sqrt{(\sigma_a + \sigma_m) \cdot E \varepsilon_a}, \quad \text{pro } \sigma_m > 0$$

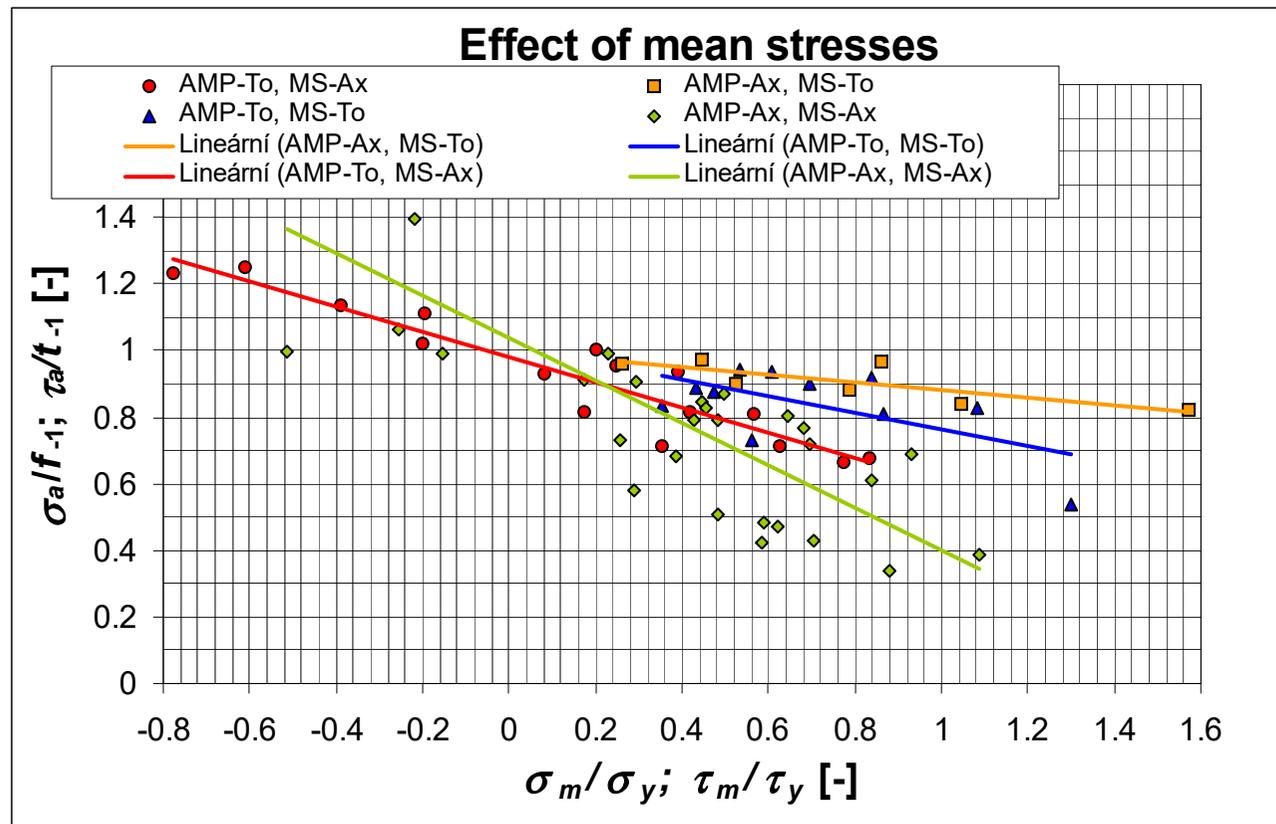
$$\sigma_{a,eq} = \sigma_a, \quad \text{pro } \sigma_m \leq 0$$

„Walker“:

$$\sigma_{a,eq} = \sigma_a^\gamma \cdot (\sigma_m + \sigma_a)^{1-\gamma}$$

# Other load modes

NOTE: The statement that the mean shear stress has no effect on fatigue limit is untrue.



# Mean stress effect - summary

**Tensile mean stress** decreases fatigue strength or lifetime

- Has to be covered

**Compression mean stress**

can increase fatigue strength or lifetime

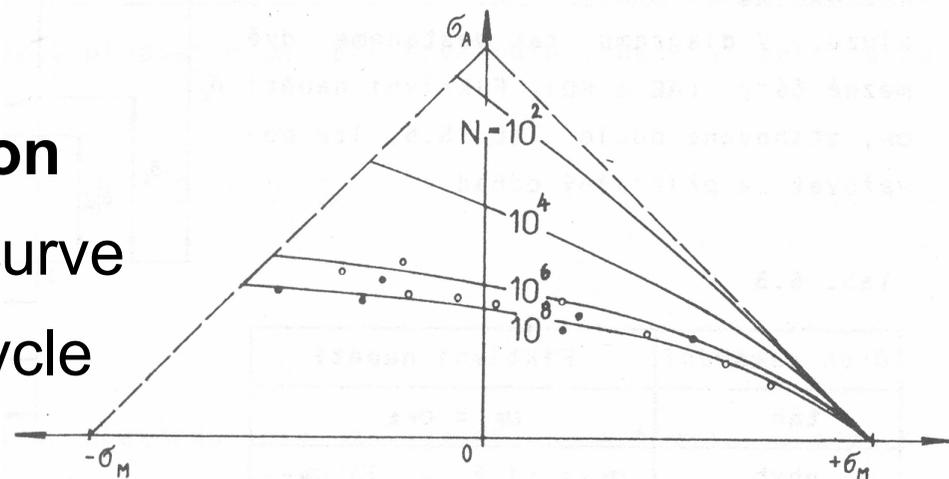
- Safe to neglect

**Mean torsion stress** also decreases fatigue strength or lifetime

- Has to be covered

**Mean stress effect inclusion**

- Modifying the fatigue curve
- Modifying the stress cycle



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# Statistical effect

**will be presented by Prof. Růžička on  
November 30**

# Safety factor

## To differentiate:

- On stresses
- On lifetime



## FKM:

Table 4.5.1 Safety factors for steel \*<sup>3</sup> (not for GS) and for ductile wrought aluminum alloys ( $A \geq 12,5\%$ ).

j <sub>D</sub>		Consequences of failure	
		severe	moderate $\diamond^1$
regular inspections	no	1,5	1,3
	yes $\diamond^2$	1,35	1,2

$\diamond^1$  Moderate consequences of failure of a less important component in the sense of "non catastrophic" effects of a failure; for example because of a load redistribution towards other members of a statical indeterminate system. Reduction by about 15 %.

$\diamond^2$  Regular inspection in the sense of damage monitoring. Reduction by about 10 %.

Anon: Fatigue, Fail-Safe, And Damage Tolerance Evaluation of Metallic Structure for Normal Utility, Acrobatic, And Commuter Category Airplanes. [Advisory Circular AC 23-13A]. U.S. Government Printing Office, Washington 2005.

### 2-26. What scatter factors do I use in a fatigue analysis?

The scatter factor you use in a fatigue analysis is larger than the scatter factors you would apply to full-scale and component level test results. This is due to the uncertainties in a fatigue analysis outlined in the previous paragraph. The scatter factor used in an analysis depends on the type of metal, statistical basis, and applicability of the S-N data used in the analysis.

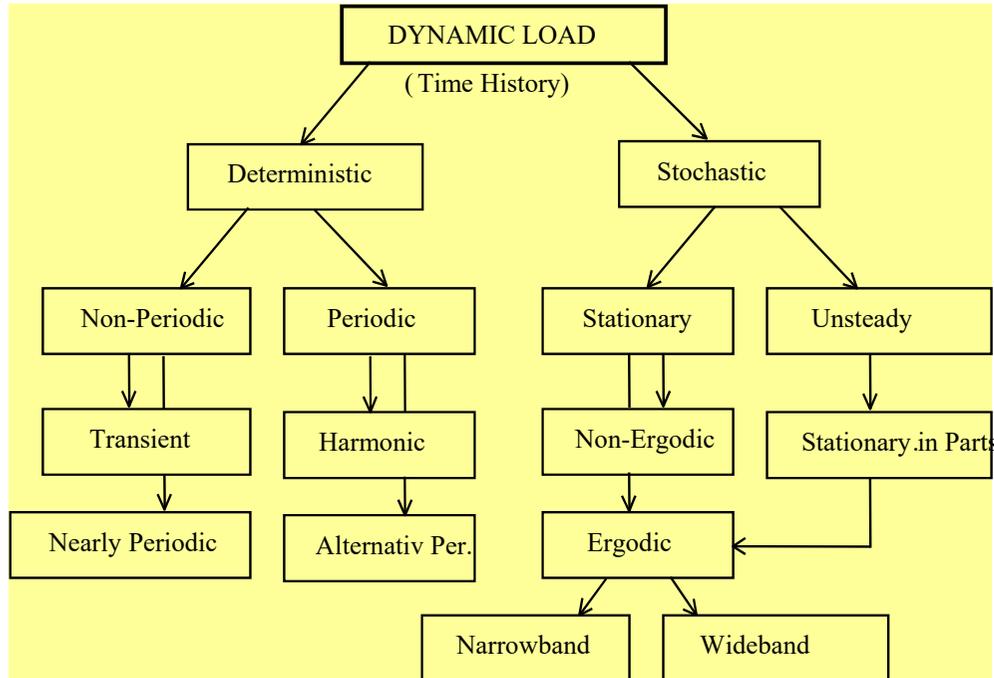
a. For aluminum structures, you may use the following:

(1) You may use the S-N data provided in Appendix 2. This S-N data is applicable to conventional built-up aluminum structure with no fittings (other than continuous splice fittings), no parts with high residual stresses, no unique structural features, and no stress concentrations greater than  $K_t = 4$ . This data is carried over from the guidance provided in Reference 3. Use of this S-N data, combined with a scatter factor of 8.0, has provided satisfactory service experience.

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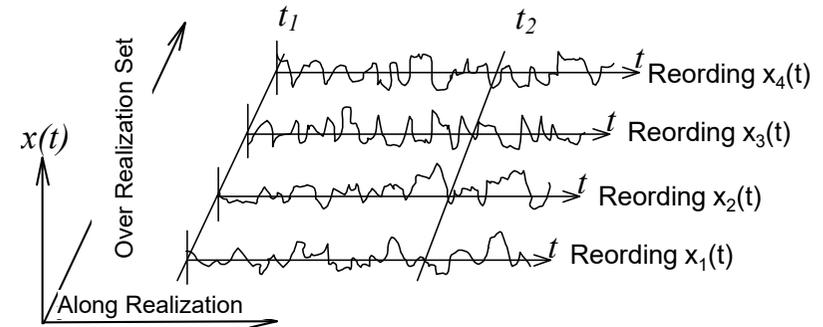
# Load Analysis

# Dynamic loading



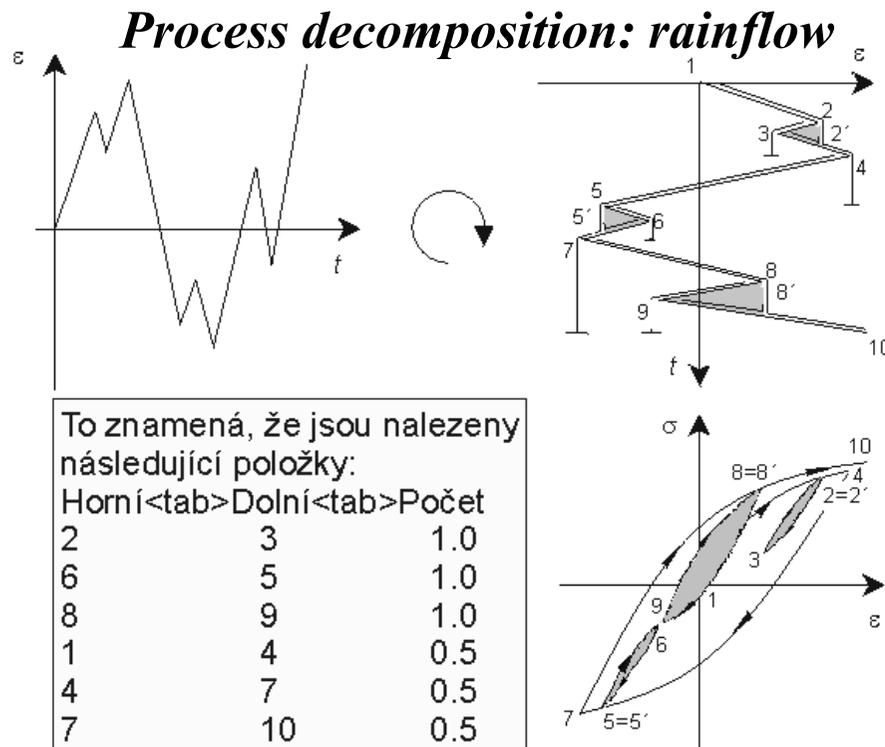
Load type	Occurrence in real service
Harmonic loading with constant amplitude	2%
Triangle or trapezoidal cycle form with constant amplitude	5%
Block loading with constant amplitude in each block	12%
Stationary random loading	9%
Non-stationary random loading	13%
Process stationary just in parts	41%
Transient loads	13%
Other or special processes	5%

Bily M, Tydlacka V. Operating conditions as input information for fatigue life estimation. In: Measurement and Fatigue - EIS '86. Editors: Tunna J.M. Engineering Materials Advisory Services Ltd, Warley 1986.



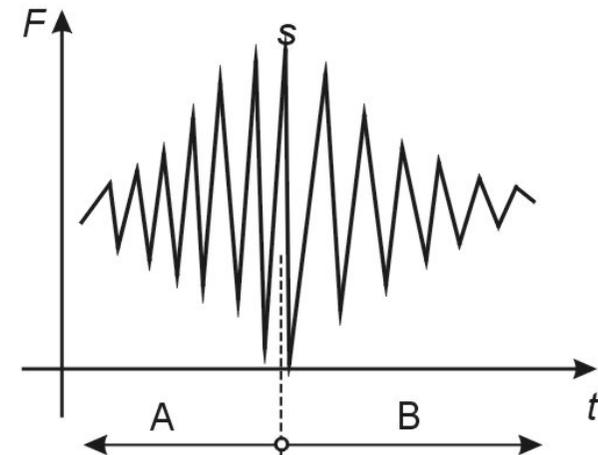
# Rain-flow procedure I

## Generally accepted solution today



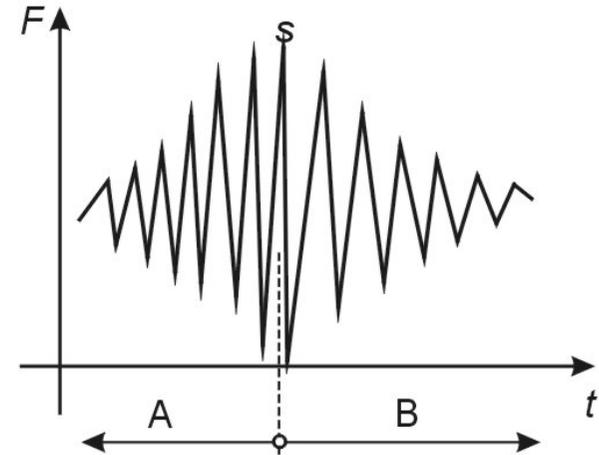
## Residuum:

- Remnants after the first run – forming the cycle with largest amplitude



# Rain-flow procedure II

- **How to process residuum?**
  1. **Keep unclosed half-cycle (their weight has to be set)**
  2. **Close in a second run (conservative)**
- **Threshold value**
  - **Every detected cycle is then analyzed by fatigue calculation**
    - **setting an adequate threshold for amplitude can shorten the processing time**



## Free applications:

A. Nieslony: <http://www.mathworks.com/matlabcentral/fileexchange/3026-rainflow-counting-algorithm>

J. Papuga: <http://www.pragtic.com> - Program PragTic, sekce Tools->Loads->Decompose To Cycles

# Rain-flow output

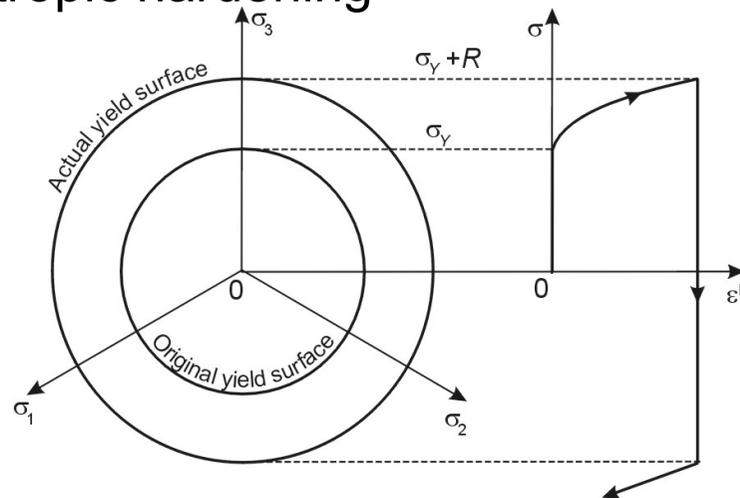
1. Integrated with the fatigue analysis -> damage
2. Individual separated cycles (incl. the weight)
3. Rain-flow matrix (correlation matrix)

MA	6,25	18,75	31,25	43,75	56,25	68,75	81,25	93,75	106,25	118,75	131,25	143,75	156,25	168,75	181,25	193,75	206,25	218,75	231,25	243,75
-137,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
-112,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
-87,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
-62,5	0	0	0	0	4	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
-37,5	0	0	3	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
-12,5	6	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
12,5	1	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
37,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
62,5	0	0	0	0	1	0	1	1	0	0	1	0	0	0	0	0	0	0	0	0
87,5	0	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0
112,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0
137,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
162,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
187,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
212,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
237,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
262,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
287,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
312,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
337,5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

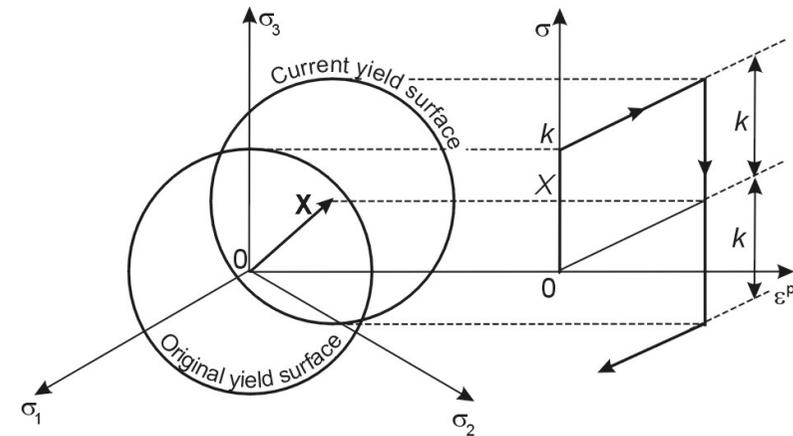
# Rain-flow matrices

- Useful to record very long load histories
- The order of cycles in the original load history is lost
  - Suitable:
    - High-cycle fatigue – more or less elastic loading, affected by small-scale kinematic hardening

Isotropic hardening



Kinematic hardening

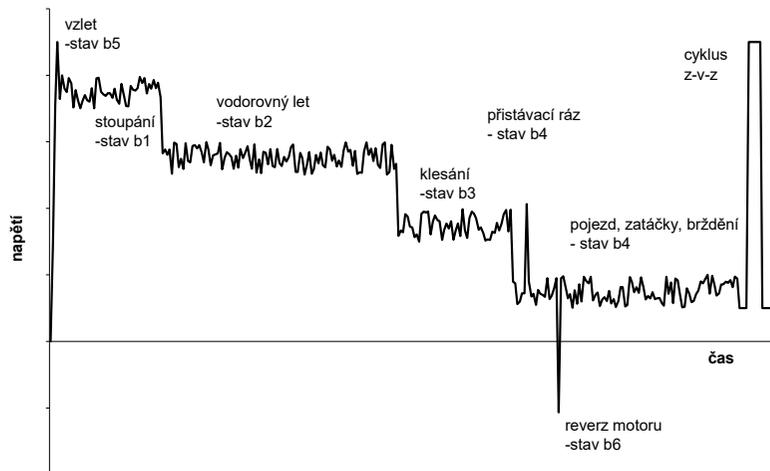


# Load spectrum

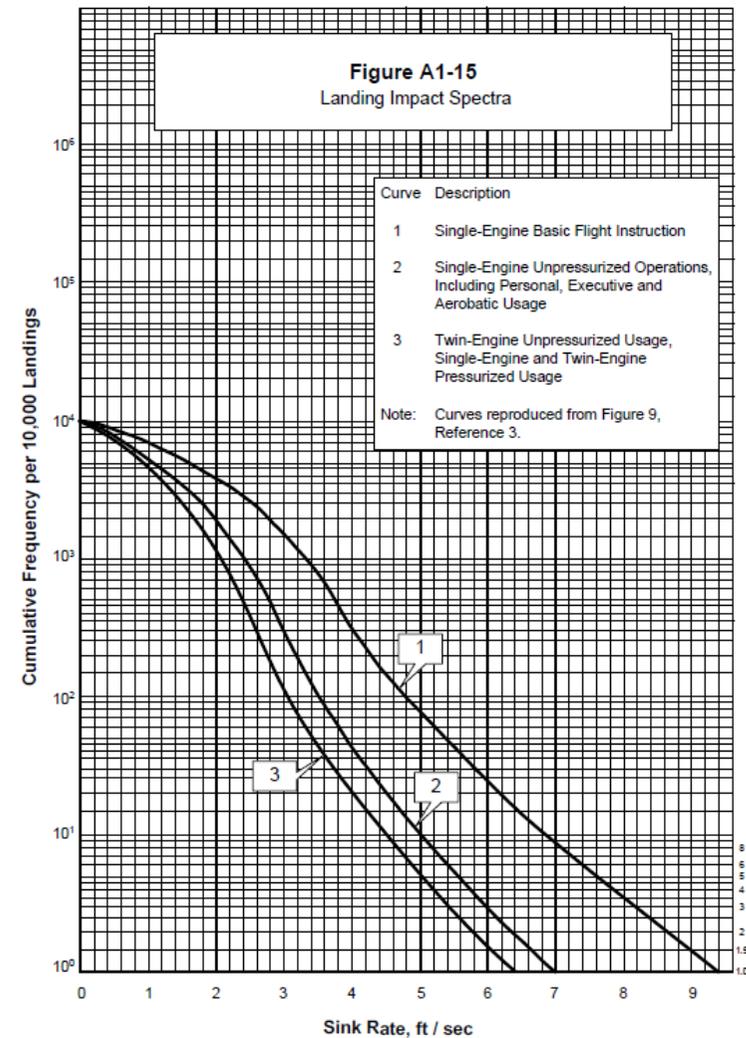
Summary of decomposed load cycles related to a particular in-service operation

Aircrafts:

- Gust spectrum
- Taxi spectrum
- Aerobatic spectrum
- Landing spectrum
- Ground-Air-Ground



## APPENDIX 1. FLIGHT AND GROUND LOAD SPECTRA (CONTINUED)



# Damage accumulation

Fatigue damage

$$D_i = \left( \frac{n_i}{N_i} \right)$$

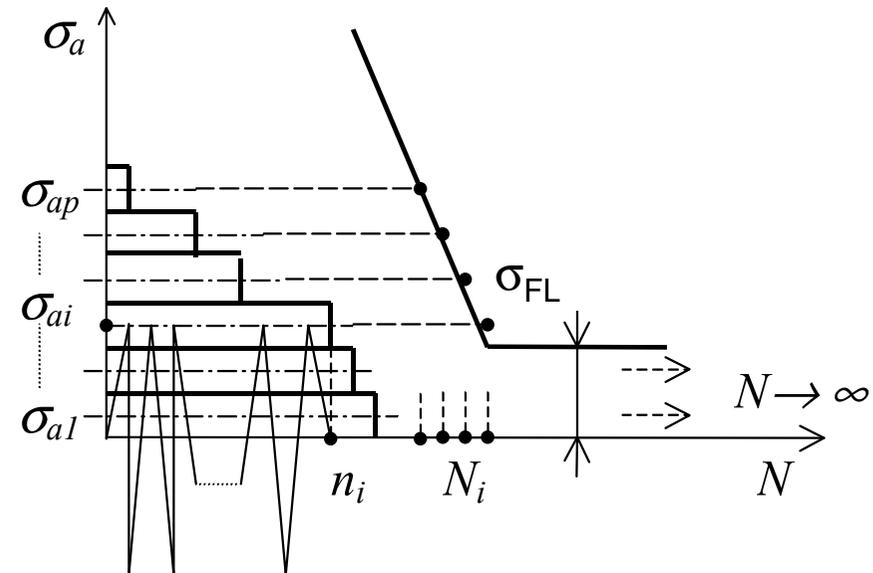
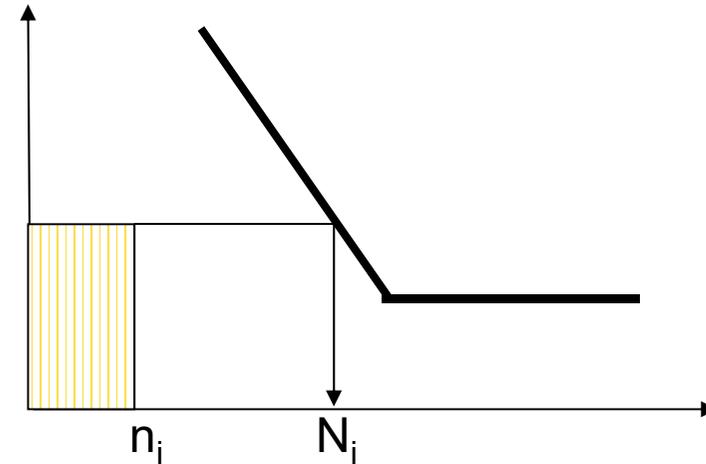
$$D_i = \left( \frac{n_i}{N_i} \right)^m$$

Number of cycles till break  
at a given load level

Linear damage accumulation  
Palmgren, Miner 1945

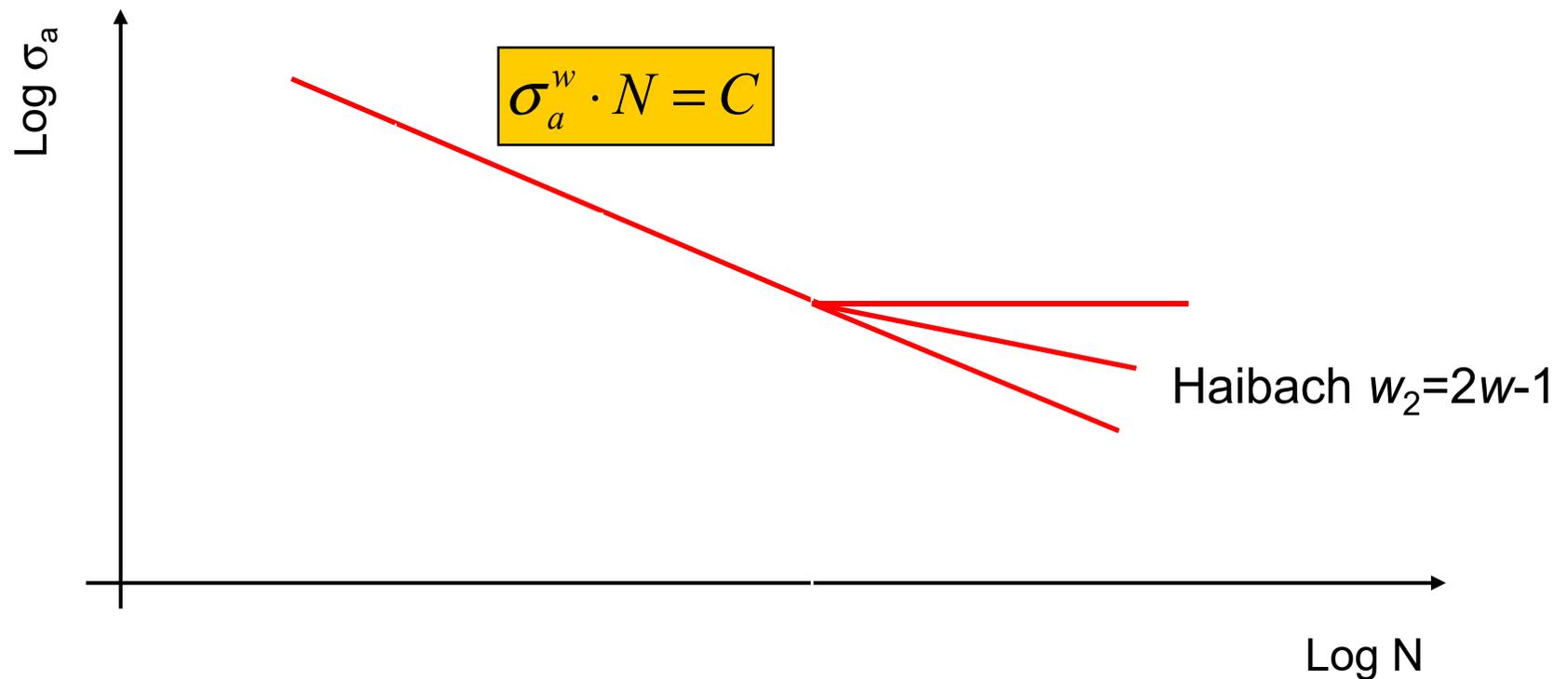
$$D = \frac{n_1}{N_1} + \frac{n_2}{N_2} + \dots + \frac{n_p}{N_p} = \sum_{i=1}^p \frac{n_i}{N_i}$$

Number of cycles at a given load level



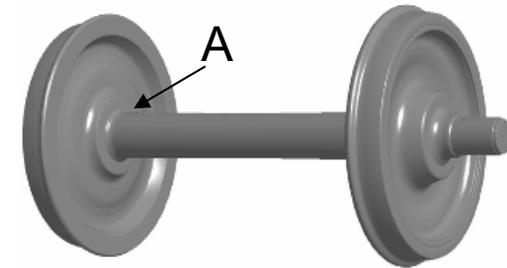
# Below Fatigue Limit?

- Loading with much bigger number of cycles
- Different concept can be used, see below



# Example – Fatigue life prediction

**Estimate** the damage of a railway axle caused by the provided load spectrum.



**Input data:**  $S_{ult} = 780$  [MPa]  
S-N curve of the axle steel

$$\sigma_a = \sigma'_f \cdot (2N)^b$$

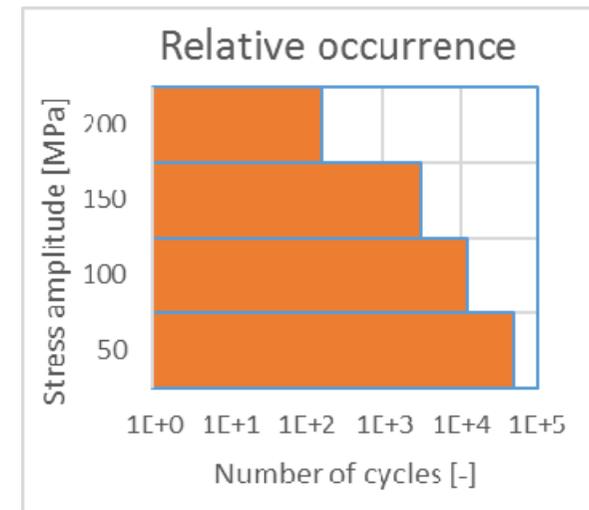
$$\sigma_{FL} = 1195 \cdot (2 \cdot 10^7)^{-0.077} = 327.5 \text{ MPa}$$

Fatigue limit in the notch

$$\sigma_{FL,N} = 83.9 \text{ MPa}$$

Histogram of nominal stresses (for 5000 km)

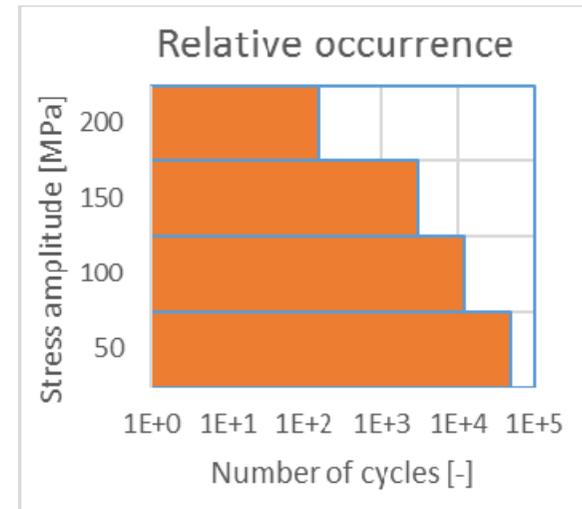
i	sig_ai [MPa]	n_i [-]
1	50	50000
2	100	12000
3	150	3000
4	200	150



# Example – Continuation

## Solution

i	sig_ai [MPa]	n_i [-]
1	50	50000
2	100	12000
3	150	3000
4	200	150

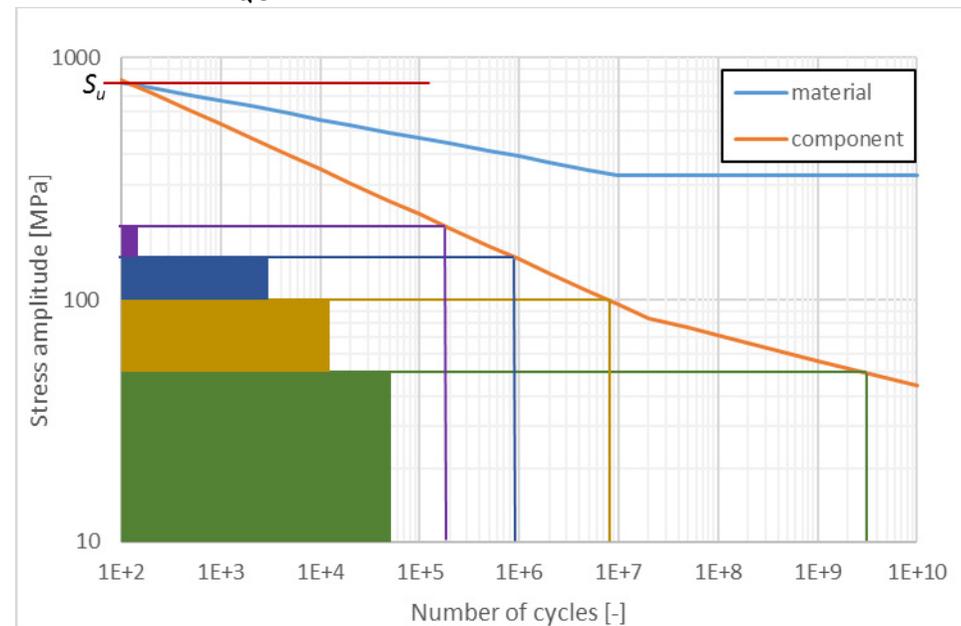


1. Estimation of the notch fatigue limit (at  $2 \cdot 10^7$  cycles):

$$\sigma_{FL,N} = \frac{327.5 \cdot 1.00 \cdot 0.67 \cdot 0.70 \cdot 1.00}{1.83} = 83.9 \text{ MPa}$$

2. Tensile strength -> derive the number of cycles  $N_{QS}$  at it
3. Basquin curve joins:  $[N_{QS}; S_u]$  and  $[N_{FL}; \sigma_{FL,N}]$
4. Below FL:  
Haibach  $w_2=2w-1$   
i.e.:  $b_2=b/(2+b)$
5. Partial damages and their sum:

$$D = \frac{n_1}{N_1} + \frac{n_2}{N_2} + \dots + \frac{n_p}{N_p} = \sum_{i=1}^p \frac{n_i}{N_i}$$



# Example – Continuation

## Fatigue damage

$$D = \frac{n_1}{N_1} + \frac{n_2}{N_2} + \dots + \frac{n_p}{N_p} = \sum_{i=1}^p \frac{n_i}{N_i}$$

i	sig_a	n_i	N_i	D_i
1	50	50000	3 080 570 453	1.62E-05
2	100	12000	7 797 390	0.001539
3	150	3000	885 264	0.003389
4	200	150	189 091	0.000793
D_sum				0.005737

Number of the spectrum repeats to failure is

$$Z = \frac{D_{cr}}{D} = \frac{1}{D} = \frac{1}{0.005737} = 174.3$$

$$L = L_{50} = Z \cdot l = 174.3 \cdot 5000 = 871491 \text{ km}$$

**But this is the mean fatigue life**  
(probability of failure 50%)